



CIRCULAR

Circular No.	20260930-3
Circular Date	20260930
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$750,000,000 6.122 per cent Senior Notes due 2036 under the U.S.\$4,000,000,000 Global Medium Term Note Programme by National Bank for Financing Infrastructure and Development
Attachments	No Attachment



Date: 30 September 2026

Category: Listing

Global Securities Market

**Sub: Issue of U.S.\$750,000,000 6.122 per cent Senior Notes due 2036 under the
U.S.\$4,000,000,000 Global Medium Term Note Programme by National Bank for Financing
Infrastructure and Development**

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, 01 October 2026, the below mentioned debt securities issued by '**National Bank for Financing Infrastructure and Development**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

Issuer Name	National Bank for Financing Infrastructure and Development
Type of Issue	Drawdown
Issue Date	30 September 2026
Issue Size	USD 750,000,000 (USD Seven Hundred Fifty Million)
Coupon Rate	6.122 per cent
Maturity Date	30 September 2036
Credit Rating	CareEdge: BBB+/Stable; S&P: BBB; Fitch: BBB-
ISIN	USY6202CAX75 (Regulation S); US633914AA43 (Rule 144A)
Scrip Code	1100196
Security Symbol	6122NBFD0936
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000
Contract Master Token Number	1100172
Tick Size	0.0001

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas

Head - Business Operations